

Ordinary/Preference Shareholding Statistics

As at 5 March 2014

CLASS OF SHARES

Ordinary Shares.

NUMBER OF ORDINARY SHAREHOLDERS

The number of ordinary shareholders of the Bank as at 5 March 2014 is 75,095.

VOTING RIGHTS

The Articles of Association provide for a member (other than the Bank where it is a member by reason of its holding of ordinary shares as treasury shares) to have:

- (a) on a show of hands: 1 vote
- (b) on a poll: 1 vote for each ordinary share held

DISTRIBUTION OF ORDINARY SHAREHOLDERS

Size of Holdings	Number of Ordinary Shareholders	%	Ordinary Shares Held (excluding treasury shares)	%
1 – 999	10,713	14.26	2,455,471	0.07
1,000 – 10,000	51,177	68.15	161,772,423	4.71
10,001 – 1,000,000	13,071	17.41	611,038,754	17.79
1,000,001 and above	134	0.18	2,658,739,841	77.43
Total	75,095	100.00	3,434,006,489	100.00

Number of issued ordinary shares: 3,441,176,885

Number of ordinary shares held in treasury: 7,170,396

Percentage of such holding against the total number of issued ordinary shares (excluding ordinary shares held in treasury): 0.21%

TWENTY LARGEST ORDINARY SHAREHOLDERS

Ordinary Shareholders	Number of Ordinary Shares Held	%*
1. Citibank Nominees Singapore Pte Ltd	481,352,509	14.02
2. Selat (Pte) Limited	393,711,299	11.47
3. DBS Nominees (Private) Limited	364,009,774	10.60
4. DBSN Services Pte. Ltd.	167,956,837	4.89
5. HSBC (Singapore) Nominees Pte Ltd	129,660,846	3.78
6. Singapore Investments (Pte) Limited	126,516,053	3.68
7. Lee Foundation	124,992,106	3.64
8. BNP Paribas Securities Services Singapore	106,201,836	3.09
9. Lee Rubber Company (Pte) Limited	104,632,908	3.05
10. United Overseas Bank Nominees (Private) Limited	69,360,968	2.02
11. Lee Latex (Pte) Limited	48,299,725	1.41
12. Raffles Nominees (Pte.) Limited	35,748,280	1.04
13. Kallang Development (Pte) Limited	32,505,829	0.95
14. Lee Pineapple Company (Pte) Limited	22,599,381	0.66
15. Kew Estate Limited	22,042,465	0.64
16. Bank of Singapore Nominees Pte. Ltd.	20,577,045	0.60
17. Lee Brothers (Wee Kee) Private Limited	17,773,323	0.52
18. DB Nominees (Singapore) Pte Ltd	16,995,090	0.49
19. Tropical Produce Company (Pte) Limited	16,472,067	0.48
20. Kota Trading Company Sendirian Berhad	16,390,287	0.48
Total	2,317,798,628	67.51

* The percentage of issued ordinary shares is calculated based on the number of issued ordinary shares of the Bank as at 5 March 2014, excluding any ordinary shares held in treasury as at that date.

Approximately 65.4% of the issued ordinary shares (excluding ordinary shares held in treasury) are held in the hands of the public. Rule 723 of the Listing Manual of the Singapore Exchange Securities Trading Limited has accordingly been complied with.

SUBSTANTIAL ORDINARY SHAREHOLDERS

According to the register of substantial shareholders required to be kept by the Bank, the following are the only substantial ordinary shareholders of the Bank having an interest of 5 per cent or more of the total votes attached to all the voting shares in the Bank as undernoted:

Substantial ordinary shareholders	Ordinary shares registered in the name of the substantial ordinary shareholders	Ordinary shares held by the substantial ordinary shareholders in the name of nominees	Ordinary shares in which the substantial ordinary shareholders are deemed to be interested	Total	Percentage* of issued ordinary shares
	As at 5.3.2014	As at 5.3.2014	As at 5.3.2014	As at 5.3.2014	
Lee Foundation	124,992,106	–	544,847,743 ⁽¹⁾	669,839,849	19.51%
Selat (Pte) Limited	393,711,299	–	17,500,981 ⁽²⁾	411,212,280	11.97%
Aberdeen Asset Management PLC	–	–	247,185,648 ⁽³⁾	247,185,648	7.20%
Aberdeen Asset Management Asia Limited	–	–	215,074,215 ⁽⁴⁾	215,074,215	6.26%

* The percentage of issued ordinary shares is calculated based on the number of issued ordinary shares of the Bank as at 5 March 2014, excluding any ordinary shares held in treasury as at that date.

⁽¹⁾ This represents Lee Foundation's deemed interest in (a) the 22,599,381 ordinary shares held by Lee Pineapple Company (Pte) Limited, (b) the 393,711,299 ordinary shares held by Selat (Pte) Limited, (c) the 126,516,053 ordinary shares held by Singapore Investments (Pte) Limited and (d) the 2,021,010 ordinary shares held by Peninsula Plantations Sendirian Berhad.

⁽²⁾ This represents Selat (Pte) Limited's deemed interest in (a) the 1,293,374 ordinary shares held by South Asia Shipping Company Private Limited and (b) the 16,207,607 ordinary shares held by Island Investment Company (Private) Limited.

⁽³⁾ This represents the deemed interest in 247,185,648 ordinary shares held by Aberdeen Asset Management PLC and its subsidiaries, Aberdeen Asset Management Asia Limited, Aberdeen Asset Management Inc, Aberdeen Asset Management Sdn Bhd, Aberdeen Asset Managers Limited, Aberdeen International Fund Managers Limited, Aberdeen Investment Management K K, Aberdeen Private Wealth Management Limited and Aberdeen Asset Management Limited (together, the "AAM Group"), through various custodians, on behalf of the accounts managed by the AAM Group. The Bank has been advised by Aberdeen Asset Management PLC that the AAM Group holds a total of 247,185,648 ordinary shares in the Bank across all mandates, equivalent to 7.20% of the Bank's issued ordinary shares, of which the AAM Group is given disposal rights and proxy voting rights for 152,446,448 ordinary shares equivalent to 4.44% and disposal rights without proxy voting rights for 94,739,200 ordinary shares.

⁽⁴⁾ This represents the deemed interest in 215,074,215 ordinary shares held by Aberdeen Asset Management Asia Limited ("AAMAL"), through various custodians, on behalf of the accounts managed by AAMAL. The Bank has been advised by AAMAL that it holds a total of 215,074,215 ordinary shares in the Bank across all mandates, equivalent to 6.26% of the Bank's issued ordinary shares, of which AAMAL is given disposal rights and proxy voting rights for 132,998,440 ordinary shares equivalent to 3.87% and disposal rights without proxy voting rights for 82,075,775 ordinary shares.

Ordinary/Preference Shareholding Statistics

As at 5 March 2014

CLASS OF SHARES

Non-Cumulative Non-Convertible Class G Preference Shares.

NUMBER OF CLASS G PREFERENCE SHAREHOLDERS

The number of Class G Preference Shareholders of the Bank as at 5 March 2014 is 6,024.

VOTING RIGHTS

Except as provided below, the Class G Preference Shareholders shall not be entitled to vote at general meetings of the Bank.

The Class G Preference Shareholders shall be entitled to attend a class meeting of the Class G Preference Shareholders. Every Class G Preference Shareholder who is present in person at such class meeting shall have on a show of hands one vote and on a poll one vote for every Class G Preference Share of which he is the holder.

If dividends with respect to the Class G Preference Shares in respect of such number of consecutive dividend periods as shall be equal to or exceed 12 calendar months have not been paid in full when due, then the Class G Preference Shareholders shall have the right to receive notice of, attend, speak and vote at general meetings of the Bank on all matters, including the winding-up of the Bank, and such right shall continue until after the next following dividend date on which a dividend in respect of the Class G Preference Shares is paid in full (or an amount equivalent to the dividend to be paid in respect of the next dividend period has been paid or irrevocably set aside in a separately designated trust account for payment to the Class G Preference Shareholders). Every Class G Preference Shareholder who is present in person at such general meetings shall have on a show of hands one vote and on a poll one vote for every Class G Preference Share of which he is the holder.

DISTRIBUTION OF CLASS G PREFERENCE SHAREHOLDERS

Size of Holdings	Number of Class G Preference Shareholders	%	Number of Class G Preference Shares Held	%
1 – 999	641	10.64	277,455	0.07
1,000 – 10,000	3,269	54.27	13,788,304	3.48
10,001 – 1,000,000	2,090	34.69	148,463,060	37.51
1,000,001 and above	24	0.40	233,302,065	58.94
Total	6,024	100.00	395,830,884	100.00

TWENTY LARGEST CLASS G PREFERENCE SHAREHOLDERS

Class G Preference Shareholders	Number of Class G Preference Shares Held	%
1. Selat (Pte) Limited	53,879,531	13.61
2. Citibank Nominees Singapore Pte Ltd	51,793,549	13.08
3. DBS Nominees (Private) Limited	25,535,252	6.45
4. Lee Rubber Company (Pte) Limited	18,564,085	4.69
5. Lee Foundation, States of Malaya	16,000,000	4.04
6. Singapore Investments (Pte) Limited	10,642,763	2.69
7. Lee Latex (Pte) Limited	8,609,432	2.18
8. United Overseas Bank Nominees (Private) Limited	8,336,981	2.11
9. Lee Foundation	7,080,009	1.79
10. Fraser And Neave Limited.	6,069,458	1.53
11. Tokio Marine Insurance Singapore Ltd.	3,241,000	0.82
12. Tan Chee Jin	3,200,000	0.81
13. Tenet Sompo Insurance Pte. Ltd.	3,080,000	0.78
14. Lee Plantations (Pte) Ltd	2,323,572	0.59
15. Island Investment Company (Private) Limited	2,301,287	0.58
16. Chong Chew Lim @ Chong Ah Kau	1,732,212	0.44
17. Y.S. Fu Holdings (2002) Pte. Ltd.	1,700,000	0.43
18. Kota Trading Company Sendirian Berhad	1,680,093	0.42
19. HSBC (Singapore) Nominees Pte Ltd	1,661,122	0.42
20. Boswell International Marine (Pte) Limited	1,373,000	0.35
Total	228,803,346	57.81

Note: The Bank is not required to maintain a register of substantial shareholders in relation to the Class G Preference Shares.

CLASS OF SHARES

Non-Cumulative Non-Convertible Class M Preference Shares.

NUMBER OF CLASS M PREFERENCE SHAREHOLDERS

The number of Class M Preference Shareholders of the Bank as at 5 March 2014 is 927.

VOTING RIGHTS

Except as provided below, the Class M Preference Shareholders shall not be entitled to vote at general meetings of the Bank.

The Class M Preference Shareholders shall be entitled to attend a class meeting of the Class M Preference Shareholders. Every Class M Preference Shareholder who is present in person at such class meeting shall have on a show of hands one vote and on a poll one vote for every Class M Preference Share of which he is the holder.

If dividends with respect to the Class M Preference Shares in respect of such number of consecutive dividend periods as shall be equal to or exceed 12 calendar months have not been paid in full when due, then the Class M Preference Shareholders shall have the right to receive notice of, attend, speak and vote at general meetings of the Bank on all matters, including the winding-up of the Bank, and such right shall continue until after the next following dividend date on which a dividend in respect of the Class M Preference Shares is paid in full (or an amount equivalent to the dividend to be paid in respect of the next dividend period has been paid or irrevocably set aside in a separately designated trust account for payment to the Class M Preference Shareholders). Every Class M Preference Shareholder who is present in person at such general meetings shall have on a show of hands one vote and on a poll one vote for every Class M Preference Share of which he is the holder.

DISTRIBUTION OF CLASS M PREFERENCE SHAREHOLDERS

Size of Holdings	Number of Class M Preference Shareholders	%	Number of Class M Preference Shares Held	%
10,001 – 1,000,000	883	95.25	292,500,000	29.25
1,000,001 and above	44	4.75	707,500,000	70.75
Total	927	100.00	1,000,000,000	100.00

TWENTY LARGEST CLASS M PREFERENCE SHAREHOLDERS

Class M Preference Shareholders	Number of Class M Preference Shares Held	%
1. Bank of Singapore Nominees Pte. Ltd.	182,500,000	18.25
2. Citibank Nominees Singapore Pte Ltd	181,500,000	18.15
3. DBS Nominees (Private) Limited	91,500,000	9.15
4. HSBC (Singapore) Nominees Pte Ltd	41,750,000	4.18
5. Raffles Nominees (Pte.) Limited	36,500,000	3.65
6. United Overseas Bank Nominees (Private) Limited	36,000,000	3.60
7. BNP Paribas Nominees Singapore Pte Ltd	12,000,000	1.20
8. NTUC Fairprice Co-operative Ltd	10,000,000	1.00
9. Thye Hua Kwan Holdings Pte Ltd	7,000,000	0.70
10. DB Nominees (Singapore) Pte Ltd	6,500,000	0.65
11. Gas Supply Pte Ltd	6,000,000	0.60
12. Zhang Rui Kang	6,000,000	0.60
13. Oversea-Chinese Bank Nominees Private Limited	5,750,000	0.58
14. ASL Marine Holdings Ltd.	5,000,000	0.50
15. Aurum Investments (Private) Limited	5,000,000	0.50
16. SIM University	5,000,000	0.50
17. Singapura Finance Ltd	5,000,000	0.50
18. Thomson Shin Min Foundation	5,000,000	0.50
19. DBSN Services Pte. Ltd.	4,250,000	0.43
20. Othman Bin Haron Eusofe, Lim Boon Heng & John De Payva	4,000,000	0.40
Total	656,250,000	65.64

Note: The Bank is not required to maintain a register of substantial shareholders in relation to the Class M Preference Shares.